

SEC/829/2024-25

May 07, 2024

The General
Manager,
Compliance Dept.
BSE Limited, P J Towers, Dalal Street,
Mumbai -400001

Dear Sir/Madam,

Your letter no. DCS/COMP/MJ/IP-PPDI/414/23-24 dated January 16, 2024, granting in principal approval for Private Placement of secured and/or unsecured, rated, listed, redeemable senior and/or subordinated bonds in the nature of non-convertible debentures ("NCDs") for an amount aggregating up to ₹27.20 billion under the General Information Document IHFC/FY24/GID/January dated January 11, 2024

Notice of Meeting of Committee of Executives (COE) for issuance and allotment of Fully paid, Rated, Listed, Secured, Redeemable Senior Non-Convertible Debentures (NCDs) on private placement basis

We refer to your letter no. DCS/COMP/MJ/IP-PPDI/414/23-24 dated January 16, 2024, granting in principal approval for private placement of Rated, listed, redeemable Non-Convertible Debentures, aggregating up to ₹27.20 billion (Rupees Twenty-Seven Decimal Point Two Zero Billion Only) to be issued in one or more Tranche/Series.

In this connection, we would like to inform you that pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended from time to time, the Meeting of the COE of ICICI Home Finance Company Limited will be held on Monday, May 13, 2024, to consider the 6th tranche of issuance and allotment of Fully paid, Secured, Rated, Redeemable, Listed, Senior Bonds in the nature of NCDs on private placement basis under the General Information Document IHFC/FY24/GID/January dated January 11, 2024 filed with BSE Limited.

We request you to kindly take the same on record.

Yours faithfully,

For ICICI Home Finance Company Limited

Priyanka Shetty
Company Secretary
Membership No. 24826

Place: Mumbai

ICICI Home Finance Company Limited

Registered Office:

ICICI Bank Towers,
Bandra-Kurla Complex
Mumbai-400 051, India.

Corporate Office:

ICICI HFC Tower
Andheri Kurla Road, J.B Road
Andheri(E), Mumbai-400 059

Tel.: (091-022) 40093231

Website-www.icicihfc.com

CIN: U65922MH1999PLC120106