

SEC/464/2023-24

October 23, 2023

The General Manager,
Compliance Dept.
BSE Limited, P J Towers, Dalal Street,
Mumbai -400001

Dear Sir/Madam,

Your letter no. DCS/COMP/MJ/IP-PPDI/492/22-23 dated December 15, 2022, granting in principal approval for Private Placement of Rated, listed, redeemable Non-Convertible Debentures (“NCDs” / “Debentures”) to be issued in one or more Tranche/Series

Notice of Meeting of Committee of Executives (COE) for issuance and allotment of Fully paid, Rated, Listed, Secured, Redeemable Senior Non-Convertible Debentures (NCDs) on private placement basis

We refer to your letter no. DCS/COMP/MJ/IP-PPDI/492/22-23 dated December 15, 2022, granting in principal approval for private placement of Rated, listed, redeemable Non-Convertible Debentures, aggregating up to 17.30 billion (Rupees Seventeen Billion Three Hundred Million Only) to be issued in one or more Tranche/Series.

In this connection, we would like to inform you that pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended from time to time, the Meeting of the COE of ICICI Home Finance Company Limited will be held on Monday, October 30, 2023, to consider the 7th tranche of issuance and allotment of Fully paid, Secured, Rated, Redeemable, Listed, Senior Bonds in the nature of NCDs on private placement basis under the Shelf Placement Memorandum IHFC/FY23/NCD/December dated December 13, 2022 filed with BSE Limited.

We request you to kindly take the same on record.

Yours faithfully,

For ICICI Home Finance Company Limited


Priyanka Shetty
Company Secretary
Membership No. 24826



ICICI Home Finance Company Limited

Registered Office:
ICICI Bank Towers,
Bandra-Kurla Complex
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Corporate Office:
ICICI HFC Tower,
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Andheri (E), Mumbai-400 059.

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CIN:- U65922MH1999PLC120106