

SEC/187/2022-23

July 14, 2022

The General Manager,
Compliance Dept.
BSE Limited
P J Towers, Dalal Street,
Mumbai - 400001

Our letter no. SEC/182/2022-23 dated July 11, 2022

Outcome of meeting of Committee of Directors for approval of filing Shelf Placement Memorandum (SPM) for issuance of Senior Non-Convertible Debentures (NCDs) and Senior Non-Convertible debentures in form of Market Linked Debentures (MLDs) on private placement basis.

We refer to our letter no. SEC/182/2022-23 dated July 11, 2022 for notice of meeting of Committee of Directors for approval for filing SPMs for raising of funds through issuance of non-convertible securities on private placement basis.

Pursuant to the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 (SEBI LODR Regulations), we would like to inform you that the Committee of Directors at its meeting held on July 14, 2022 approved the proposal to file SPM prepared in line with PAS-4 of the Companies Act 2013 and applicable SEBI and RBI Regulations for issuance of following Secured and/or Unsecured Redeemable Non-Convertible Debentures (NCDs).

- a. Senior Non-Convertible Debentures (NCDs) for an amount upto ₹ 29.00 billion.
- b. Senior Non-Convertible Debentures in form of Market Linked Debentures (MLDs) for an amount upto ₹ 6.00 billion.

We request you to take the document on record.

Yours faithfully,

For ICICI Home Finance Company Limited

Priyanka Shetty
Company Secretary

ICICI HOME FINANCE COMPANY LIMITED
CIN: U65922MH1999PLC120106

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