

SEC/01/2024-25

April 01, 2024

The General Manager
Bombay Stock Exchange Ltd.
P J Towers, Dalal Street, Fort,
Mumbai – 400001

Dear Sir/Madam,

Compliance as per Regulation 57(5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and subsequent amendments thereof for the quarter ended March 31, 2024

As per the requirement of Regulation 57(5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and subsequent amendments thereof, we hereby confirm the following:

1. The Company has made the payment of interest/principal obligations in relation to its Non-Convertible Debentures which were due for the quarter ended March 31, 2024.
2. There were no unpaid interest/principal obligations in relation to Non-Convertible Debentures issued by the Company for the quarter ended March 31, 2024.

Also, please find below the format for submission as provided under SEBI Circular SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022 and subsequent amendments thereof, if any:

Name of Issuer	ISIN	Due Date	Due Amount (₹)	Record Date	Purpose	Reason for Unpaid
ICICI Home Finance Company Limited	INE071G07496	25/01/2024	18,53,59,965	10/01/2024	Cumulative Interest	-
ICICI Home Finance Company Limited	INE071G07496	25/01/2024	17,99,000,000	10/01/2024	Redemption	-
ICICI Home Finance Company Limited	INE071G07579	*Due on 27/01/2024 and Paid on 29/01/2024	23,04,90,000	11/01/2024	Annual Interest	-
ICICI Home Finance Company Limited	INE071G07504	23/02/2024	9,01,32,717	08/02/2024	Cumulative Interest	-

ICICI Home Finance Company Limited

Registered Office:
ICICI Bank Towers,
Bandra-Kurla Complex
Mumbai-400 051, India.

Corporate Office:
ICICI HFC Tower
Andheri Kurla Road, J.B Road
Andheri(E), Mumbai-400 059

Tel.: (091-022) 40093231
Website-www.icicifc.com
CIN: U65922MH1999PLC120106

Name of Issuer	ISIN	Due Date	Due Amount (₹)	Record Date	Purpose	Reason for Unpaid
ICICI Home Finance Company Limited	INE071G07504	23/02/2024	84,30,00,000	08/02/2024	Redemption	-
ICICI Home Finance Company Limited	INE071G08AL2	23/02/2024	1,32,75,000	08/02/2024	Annual Interest	-
ICICI Home Finance Company Limited	INE071G08AK4	23/02/2024	1,85,00,000	08/02/2024	Annual Interest	-
ICICI Home Finance Company Limited	INE071G07488	01/03/2024	24,23,21,068	14/02/2024	Annual Interest	-
ICICI Home Finance Company Limited	INE071G07488	01/03/2024	42,50,000,000	14/02/2024	Redemption	-
ICICI Home Finance Company Limited	INE071G07637	**Due on 25/03/2024 and Paid on 26/03/2024	5,94,48,773	08/03/2024	Annual Interest	-
ICICI Home Finance Company Limited	INE071G07611	28/03/2024	12,78,81,965	13/03/2024	Annual Interest	-

Note: In terms Part B of Information Memorandum/Supplemental Placement Memorandum, in the event of interest/coupon payment falls on a day which is not a business day, the interest/ coupon would be paid on the following business day.

*Since the due date for payment of interest was January 27, 2024 which was not a business day, the payment of interest is made on the succeeding business day i.e. January 29, 2024.

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** Since March 25, 2024 was a holiday, the interest on the aforementioned series of debentures have been paid on next working day i.e. March 26, 2024.

We request you to take the same on record.

Yours faithfully,

For ICICI Home Finance Company Limited

Priyanka Shetty
Company Secretary

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