



SEC/65/2023-24

May 12, 2023

The General Manager,  
Compliance Dept.  
BSE Limited, P J Towers,  
Dalal Street,  
Mumbai -400001

Dear Sir/Madam,

**Your letter no. DCS/COMP/MJ/IP-PPDI/492/22-23 dated December 15, 2022, granting in principal approval for Private Placement of Rated, listed, redeemable Non-Convertible Debentures (“NCDs” / “Debentures”) to be issued in one or more Tranche/Series**

**Outcome of Meeting of Committee of Executives (COE) for issuance and allotment of Fully paid, Rated, Listed, Secured Redeemable Senior Non-Convertible Debentures (NCDs) issued at par on private placement basis.**

With reference to our letter number SEC/63/2023-24 dated May 8, 2023, we wish to inform you that the Members of the Committee of Executives of ICICI Home Finance Company Limited have at their meeting held on May 12, 2023, approved 4<sup>th</sup> tranche of issuance and allotment of 31,500 nos. of Fully paid, Rated, Listed, Secured, Redeemable Senior NCDs allotted on May 12, 2023 of face value of ₹ 1,00,000/- each, amounting to ₹ 3150.0 million on private placement basis.

We request you to take the same on record.

Yours faithfully,

**For ICICI Home Finance Company Limited**

**Priyanka Shetty**  
**Company Secretary**

**ICICI HOME FINANCE COMPANY LIMITED**

CIN: U65922MH1999PLC120106

Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Mumbai- 400 051

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