



SEC/167/2023-24

July 14, 2023

The General Manager,
Compliance Dept.
BSE Limited
P J Towers, Dalal Street,
Mumbai – 400001

Sub.: Statement of utilization of issue proceeds under Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations) and subsequent amendments thereof.

Dear Sir/ Madam,

Pursuant to the Regulation 52(7) of SEBI LODR Regulations and subsequent amendments thereof, we hereby confirm that the proceeds of the Non-Convertible Securities issued by the Company during the quarter ended June 30, 2023 and listed on the Stock Exchange has been used for the purpose disclosed in the Offer Document/Placement Memorandum of the issue and there is no deviation.

In terms of the Regulation 52(7A) of SEBI LODR Regulations read with SEBI circular no. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022 including any subsequent amendments thereof, the statement of utilization of issue proceeds and the statement of Nil material deviation in the use of the proceeds of issue of NCDs from the objects stated in the offer document have been enclosed herewith as Annexure A and B respectively.

We request you to take the document on record.

Yours faithfully,

For **ICICI Home Finance Company Limited**

PRIYANKA Digitally signed
by PRIYANKA
RAMESH RAMESH SHETTY
SHETTY Date: 2023.07.14
18:04:54 +05'30'

Priyanka Shetty
Company Secretary

ICICI HOME FINANCE COMPANY LIMITED

CIN: U65922MH1999PLC120106

Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Mumbai- 400 051

Corporate Office: ICICI HFC Tower, Andheri Kurla Road, J.B. Nagar, Andheri (E), Mumbai-400 059

Website: www.icicihfc.com; Email: secretarial@icicihfc.com; Phone: [40093480](tel:40093480)



Annexure A

Statement of utilization of issue proceeds:

| Name of the Issuer | ISIN | Mode of Fund Raising (Public Issues/ Private Placement) | Type of Instrument | Date of raising funds | Amount raised (₹ in million) | Funds utilized | Any deviation (Yes/No) | If Yes, then specify the purpose of for which the funds were utilized | Remark, if any |
|------------------------------------|---------------|---|--------------------|-----------------------|------------------------------|----------------|------------------------|---|----------------|
| ICICI Home Finance Company Limited | INE071G07595 | Private Placement | NCD | April 27, 2023 | 2,600.7 | Yes | No | NA | - |
| | May 12, 2023 | | | 3,150.0 | | | | | |
| | June 15, 2023 | | | 808.5 | | | | | |
| | June 22, 2023 | | | 2,024.2 | | | | | |
| | Total | | | | 8,583.4 | | | | |

ICICI HOME FINANCE COMPANY LIMITED

CIN: U65922MH1999PLC120106

Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Mumbai- 400 051

Corporate Office: ICICI HFC Tower, Andheri Kurla Road, J.B. Nagar, Andheri (E), Mumbai-400 059

Website: www.icicifhc.com; Email: secretarial@icicifhc.com; Phone: [40093480](tel:40093480)



Annexure B

Statement of Deviation or Variation in use of Issue proceeds for the quarter ended June 30, 2023

| | |
|--|------------------------------------|
| Name of Listed Entity | ICICI Home Finance Company Limited |
| Mode of Fund Raising | Private Placement |
| Type of Instrument | Non-Convertible Securities |
| Date of Raising Funds | - |
| Amount Raised | - |
| Report filed for the quarter ended | June 30, 2023 |
| Is there a Deviation / Variation in use of funds raised? | No |
| Whether any approval is required to vary the objects of the issue stated in the prospectus / offer document? | Not Applicable |
| If yes, details of the approval so required? | Not Applicable |
| Date of approval | Not Applicable |
| Explanation for the Deviation / Variation | Not Applicable |
| Comments of the audit committee after review | - |
| Comments of the auditors, if any | - |

ICICI HOME FINANCE COMPANY LIMITED

CIN: U65922MH1999PLC120106

Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Mumbai- 400 051

Corporate Office: ICICI HFC Tower, Andheri Kurla Road, J.B. Nagar, Andheri (E), Mumbai-400 059

Website: www.icicihfc.com; Email: secretarial@icicihfc.com; Phone: 40093480



Objects for which funds have been raised and where there has been a deviation, in the following table;

| Original Object | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilised | Amount Deviation/Variation for the half year according to applicable object (INR crores and in %) | Remarks, if any |
|-----------------|-------------------------|---------------------|-----------------------------|----------------|---|-----------------|
| - | - | - | - | - | - | - |

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

For **ICICI Home Finance Company Limited**

PRIYANKA Digitally signed
by PRIYANKA
RAMESH RAMESH SHETTY
SHETTY Date: 2023.07.14
18:06:27 +05'30'

Priyanka Shetty
Company Secretary

ICICI HOME FINANCE COMPANY LIMITED

CIN: U65922MH1999PLC120106

Registered Office: ICICI Bank Towers, Bandra-Kurla Complex, Mumbai- 400 051

Corporate Office: ICICI HFC Tower, Andheri Kurla Road, J.B. Nagar, Andheri (E), Mumbai-400 059

Website: www.icicihfc.com; Email: secretarial@icicihfc.com; Phone: 40093480