

SEC/21/2023-24

April 17, 2023

The General Manager,
Compliance Dept.
BSE Limited
P J Towers, Dalal Street,
Mumbai – 400001

Sub.: Statement of utilization of issue proceeds under Regulation 52(7) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI LODR Regulations) and subsequent amendments thereof.

Dear Sir/ Madam,

Pursuant to the Regulation 52(7) of SEBI LODR Regulations and subsequent amendments thereof, we hereby confirm that the proceeds of the Non-Convertible Securities issued by the Company during the quarter ended March 31, 2023 and listed on the Stock Exchange has been used for the purpose disclosed in the Offer Document/Placement Memorandum of the issue and there is no deviation.

In terms of the Regulation 52(7A) of SEBI LODR Regulations read with SEBI circular no. SEBI/HO/DDHS/DDHS_Div1/P/CIR/2022/0000000103 dated July 29, 2022 and subsequent amendments thereof, the statement of utilization of issue proceeds and the statement of Nil material deviation in the use of the proceeds of issue of NCDs from the objects stated in the offer document have been enclosed herewith as Annexure A and B respectively.

We request you to take the document on record.

Yours faithfully,

For ICICI Home Finance Company Limited

Priyanka Shetty
Company Secretary

Encl: A/a

Statement of utilization of issue proceeds:

| Name of the Issuer | ISIN | Mode of Fund Raising (Public Issues/ Private Placement) | Type of Instrument | Date of raising funds | Amount raised (` in million) | Funds utilized | Any deviation (Yes/No) | If 8 is Yes, then specify the purpose of for which the funds were utilized | Remark, if any |
|------------------------------------|--------------|---|--------------------|-----------------------|------------------------------|----------------|------------------------|--|----------------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | 10 |
| ICICI Home Finance Company Limited | INE071G07579 | Private Placement | NCD | January 27, 2023 | 3,000.0 | Yes | No | NA | - |
| | INE071G07587 | | | March 29, 2023 | 650.0 | | | | |
| | Total | | | | 3,650.0 | | | | |

Annexure B**Statement of Deviation or Variation in use of Issue proceeds for the quarter ended March 31, 2023**

| | |
|--|------------------------------------|
| Name of Listed Entity | ICICI Home Finance Company Limited |
| Mode of Fund Raising | Private Placement |
| Type of Instrument | Non-Convertible Securities |
| Date of Raising Funds | - |
| Amount Raised | - |
| Report filed for quarter ended | March 31, 2023 |
| Is there a Deviation / Variation in use of funds raised? | No |
| Whether any approval is required to vary the objects of the issue stated in the prospectus / offer document? | Not Applicable |
| If yes, details of the approval so required? | Not Applicable |
| Date of approval | Not Applicable |
| Explanation for the Deviation / Variation | Not Applicable |
| Comments of the audit committee after review | - |
| Comments of the auditors, if any | - |

Objects for which funds have been raised and where there has been a deviation, in the following table;

| Original Object | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilised | Amount Deviation/Variation for the half year according to applicable object (INR crores and in %) | Remarks, if any |
|-----------------|-------------------------|---------------------|-----------------------------|----------------|---|-----------------|
| - | - | - | - | - | - | - |

Deviation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.

For ICICI Home Finance Company Limited

Priyanka Shetty
Company Secretary