

SEC/244/2022-23

September 5, 2022

The General Manager, Compliance Dept. BSE Limited, P J Towers, Dalal Street, Mumbai -400001

Dear Sir/Madam,

Your letter no. DCS/COMP/RM/IP-PPDI/163/22-23 dated July 19, 2022, granting in principal approval for private placement of Secured/Unsecured, Rated, Redeemable, Listed Senior Bonds in the nature of Non-Convertible Debentures ("NCDs" / "Debentures")

Outcome of Meeting of Committee of Executives (COE) for allotment of Fully paid, Rated, Listed, Secured Redeemable Senior NCDs issued at par and redeemed at premium on private placement basis.

With reference to our letter number SEC/241/2022-23 dated August 30, 2022, we wish to inform you that the Members of the Committee of Executives of ICICI Home Finance Company Limited have at their meeting held on September 5, 2022, approved 1st tranche of allotment of 1,250 nos. of Fully paid, Rated, Listed, Secured Redeemable Senior NCDs allotted on September 5, 2022 of face value of ₹ 10,00,000/- each, amounting to ₹ 1,250.0 million on private placement basis.

We request you to take the same on record.

Yours faithfully,

For ICICI Home Finance Company Limited

Priyanka Shetty Company Secretary