



SEC/392/2021-22

February 23, 2022

The General Manager,  
Compliance Dept.  
BSE Limited, P J Towers, Dalal Street,  
Mumbai -400001

Dear Sir/Madam,

**Your letter no. DCS/COMP/MK/IP-PPDI/183/21-22 dated September 16, 2021, granting in principal approval for private placement of Secured/Unsecured, Rated, Redeemable, listed Senior Bonds in the nature of Non-Convertible Debentures**

**Notice of Meeting of Committee of Executives (COE) for allotment of Secured, Rated, Redeemable, Senior Bonds in the nature of Non-Convertible Debentures**

We refer to your letter no. DCS/COMP/MK/IP-PPDI/183/21-22 dated September 16, 2021, granting in principal approval for private placement of Secured/Unsecured, Rated, Redeemable, Listed Senior Bonds in the nature of Non-Convertible Debentures for an aggregate value of up to Rs. 2,588 crore to be issued in various tranches.

In this connection, we would like to inform you that pursuant to Regulation 50(1) of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, as amended the Meeting of the COE of ICICI Home Finance Company Limited will be held on Thursday, March 3, 2022, to consider the 5<sup>th</sup> tranche of allotment of the Secured Rated, Redeemable, Senior Bonds in the nature of Non-Convertible Debentures on private placement basis under the Shelf Placement Memorandum IHFC/FY22/NCD/September dated September 14, 2021 filed with BSE Limited.

We request you to kindly take the same on record.

Yours faithfully,

**For ICICI Home Finance Company Limited**

**Priyanka Shetty**  
**Company Secretary**

**ICICI HOME FINANCE COMPANY LIMITED**

CIN: U65922MH1999PLC120106

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